

# Patient Folder Look & Feel

An icon bar has replaced the legacy Personal, Condition, Ledger, etc. tab layout. The icon bar displays on the left side of a patient folder, makes it easier to click on selections (which haven't changed), and better differentiates the main patient tabs (e.g. EHR) from sub-tabs (e.g. Documents). *Testing across the USA in 2017 demonstrated that once offices get used to these changes over a period of a week or two, they strongly prefer it.*

- In the event you don't want to take advantage of this look, you can override it from your configuration by selecting *Override patient icon bar: Use legacy tab layout* on the **General** tab. (You can access your configuration from the **File | Utilities | Configuration** menu.)
- If your screen is small, your screen resolution is low, or you still display legacy tabs such as SOAP & Notes, it's possible you might have to scroll the icon bar vertically. Before you revert to the legacy tab layout, try updating a second configuration option (*Override patient icon bar: Use small icons [allows more icons to display]*) and/or consider removing tabs you no longer use.

## Current view

[User: administrator, default] ECLIPSE Multi-Directory (Data path: d:\mpn)

File View Billing Reports Window Help

Patient Rolodex KIOSK Queue Patient Portal Pending #100011 x

31 Dashboard

Ledger

Appointments

Personal

Case

Guarantors

Condition

EHR

Alerts

ID# 100011

First name

Middle name / M.I.

Last name / Suffix

Nickname

Address

City

State / Zip

Social security#

Gender Female

Marital status Single

Spouse

Date of birth / Age 2019

Language

Race White

Ethnicity

Contact Info

Send Email

Send Msg

Copy from...

Contact preference: Unassigned

Alternate recipient for statements

Released from care

Deceased  Inactive

Mailing label First Last

General referral Select referral...

Patient referral Select patient...

Referral category None

External PCP Select referral...

Mother's maiden name

User defined sort key

Start date  Mar 07 2019

For Help, press F1

CA | NUM SCF

# Legacy View

[User: administrator, default] ECLIPSE Multi-Directory (Data path: d:\mpn)

File View Billing Reports Window Help

Patient Rolodex KIOSK Queue Patient Portal Pending #100011 x

Dashboard Ledger Appointments Personal Case Guarantors Condition EHR Alerts

ID#	100011	Contact Info	Contact preference: Unassigned
First name		Send Email	
Middle name / M.I.		Send Msg	
Last name / Suffix		Copy from...	
Nickname			
Address			Alternate recipient for statements
City		Mailing label	<input type="checkbox"/> Released from care
State / Zip		General referral	<input type="checkbox"/> Deceased <input type="checkbox"/> Inactive
Social security#	--	Patient referral	First Last
Gender	Female	Referral category	Select referral...
Marital status	Single	External PCP	Select patient...
Spouse		Mother's maiden name	None
Date of birth / Age	<input type="text"/> 2019	User defined sort key	Select referral...
Language		Start date	<input checked="" type="checkbox"/> Mar 07 2019
Race	White		
Ethnicity			

For Help, press F1

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